



**Tuition Assistance Form**

**FOR SCHOOL YEAR Sept 2011-2012**

Tuition assistance is granted only for the current school year to qualified students, whose parents are not able to meet the full cost of tuition. The Tuition Committee determines the amount of assistance.

Tuition assistance will be available, based solely on documented economic need basis. The tuition assistance will be applied directly to the reduction of your tuition charges only. Tuition assistance is granted on a first come first assisted basis, and there is always the possibility that we will run out of funds, so please submit your requests ASAP. No requests will be considered if submitted after August 15, 2011 however, your **non-refundable Registration fee of \$500 per child**, as well as the registration form and all required documentation must be received by **June 1, 2011**.

To be considered for assistance, you are **required** to provide the following forms completely filled out. No request will be considered without required documentation and this entire form completed in its entirety. Please provide an explanation for any missing information or forms.

1. Application for Tuition Assistance (completed in its entirety)
2. Federal Tax Form 1040, W2's and 1099 for 2010 & 2009 for both husband and wife (if filing separately) **including all schedules and attachments.**
3. Copies of current bank statements, going back 6 months.
4. If you are the owner of a business, a copy of the last two years of Federal Tax filings in addition to #2 above.
5. Copies of your last three utility bills for electricity.
6. A copy of your last property and school tax bill from the Town

**Major Energy Co.** – All tuition assistance applicants must be signed up for Major Energy through Yeshiva Darchei Noam. (see attached form and letter) Exceptions will be made if your utilities are included in the rent, work for another energy provider or already use Major Energy Co.

7. A copy of your current pay stub, and spouse's, if applicable

If you have questions, please feel free to contact me directly through the Yeshiva Business Office.

Sincerely,

David Berman  
For the Tuition Committee

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**FOR OFFICE USE**

Obligation 2010 – 2011 \$ \_\_\_\_\_ Outstanding Balance \$ \_\_\_\_\_ Application Completed Date \_\_\_\_\_

Energy \_\_\_\_\_ Total Obligation Approved 2011-2012 \$ \_\_\_\_\_ Initials of Tuition Committee \_\_\_\_ \_

Executive Director \_\_\_\_\_ Bookkeeping \_\_\_\_\_ Date \_\_\_\_\_

**PLEASE ANSWER ALL QUESTIONS. DO NOT LEAVE ANY BLANKS.  
 FILL IN "0", "NONE", "N/A" (NOT APPLICABLE) WHERE APPROPRIATE.**

**INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED AND WILL BE RETURNED**

**Marital Status: (please check one)**

\_\_\_\_\_ Married    \_\_\_\_\_ Single parent supporting children alone    \_\_\_\_\_ Single parents sharing expenses  
 ( both parents are required to submit documentation)

Family Name: \_\_\_\_\_ Father: \_\_\_\_\_ Mother: \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Home telephone # \_\_\_\_\_ Business # \_\_\_\_\_

Father cell phone # \_\_\_\_\_ Mother cell phone # \_\_\_\_\_

E-Mail address \_\_\_\_\_ Fax # \_\_\_\_\_

***If responsible party address is different from above, please complete***

Address: \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Home telephone # \_\_\_\_\_ Business # \_\_\_\_\_

Cell phone # \_\_\_\_\_ E-Mail / Fax # \_\_\_\_\_

Are both mother and father totally responsible for financial support of children? Yes \_\_\_\_\_ No \_\_\_\_\_ if no, please explain exact arrangement \_\_\_\_\_

**Total # of children in household: \_\_\_\_\_ Total # of children to be registered at YDN \_\_\_\_\_**

**SCHOOLING**

Children to be enrolled in **YDN**: Please indicate grades for the **2010 - 2011** school year

Child's name	Grade	Child's name	Grade
1.		3.	
2.		4.	
5.		6.	

Children enrolled in **other schools** or childcare programs: (If more space is required, please use reverse side)

Child's name	Current Grade for 2011-2012	School or Program 2010-11	School or Program 2011-12	Your tuition obligation for 2010- 2011 was	Your tuition obligation for 2011- 2012 if known
1.				\$	\$
2.				\$	\$
3.				\$	\$
4.				\$	\$
5.				\$	\$

**Camps / Summer Programs**

Child's name	Overnight Camp/Day Camp	Total Paid 2010 (Include <u>all</u> camp charges)	Total Fees to be Paid for 2011 (if known)
1.		\$	\$
2.		\$	\$
3.		\$	\$
4.		\$	\$
5.		\$	\$

## INCOME

List all income on an annual basis

<b>Income</b>	<b>Father (Actual 2010)</b>	<b>Mother (Actual 2010)</b>	<b>Father (Est. 2011)</b>	<b>Mother (Est. 2011)</b>
GROSS earnings (include all tax-exempt amounts)	\$	\$	\$	\$
Variable Compensation, e.g., bonus, incentive, commission	\$	\$	\$	\$
Interest and Dividends : (please include combined dividends, interest and taxable pensions)	\$	\$	\$	\$
Annual contributions to IRA's, Keoghs, 401-K's & other tax sheltered annuities	\$	\$	\$	\$
Aid to Dependent Children (ADC) or any General/Public Assistance (i.e. HUD, WIC, SSI, food stamps)	\$	\$	\$	\$
Do you receive Medicaid?	( ) Yes ( ) No	( ) Yes ( ) No	( ) Yes ( ) No	( ) Yes ( ) No
Net Rental Income	\$	\$	\$	\$
Gifts or other private income (e.g.: Grandparents, Foundations, Charities)	\$	\$	\$	\$
Other Income (Specify)	\$	\$	\$	\$
<b>Total Gross Income</b>	\$	\$	\$	\$
<b>Combined Gross Income</b>	<b>2010</b>		<b>2011</b>	
	\$		\$	

### NON RECURRING INCOME

List any non-recurring income (e.g. inheritance, gift, insurance settlement etc.) greater than \$5000 received by any family member or other special income not reflected above, for the past 5 years.

### NON SALARY BENEFITS

Parsonage, Subsidized Housing, Tuition Reduction Specify \_\_\_\_\_ Actual Value \$ \_\_\_\_\_

## EXPENSES

<b>Housing:</b> Monthly <b>mortgage</b> \$ _____ or monthly <b>rent</b> \$ _____	
Does mortgage payment include real estate taxes? Yes _____ No _____	
<b>Medical/dental expenses paid</b> (Include only expenses not covered by insurance. You may include cost of medical insurance premiums you paid)	\$
Medical insurance paid by you and not your employer	
Other (Specify)	\$
Other (Specify)	\$
Other (Specify)	\$
Where does your family spend summer? (Please include Name and Location) How much did you spend?	\$

## ASSETS

Year Purchased (Home)		Purchase price	\$
Amount you owe on your home – 1 <sup>st</sup> mortgage	\$	2 <sup>nd</sup> mortgage	\$
<b>Net Value      \$</b>			
Has this home had any remodeling work done since original its purchase? If yes, year		Cost	\$
Net value of real estate other than your home – both personal and business	\$		
Debt that you own partially or entirely	\$		
Market value of stocks, bonds and investments			\$
Cash in the bank- checking, money market, savings, CDs etc.	\$		
Other IRA, Roth Etc (Please Specify)			\$

	(Please list all cars you or any family members own/lease)				Total Annual Payments (Loan/Lease, Insurance etc.)	
	Year	Make	Model	Own/Lease		
Car #1					\$	
Car #2					\$	
Car #3						
Car insurance cost annually					\$	

## FAMILY EMPLOYMENT

### Husband:

Occupation: \_\_\_\_\_ Are you Self-Employed? ( ) Yes ( ) No

Name of Company: \_\_\_\_\_ If self employed - # of Employees \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Job Title: \_\_\_\_\_ Job Description: \_\_\_\_\_

Type of Business / Services provided? \_\_\_\_\_

( ) Full Time    ( ) Part Time \_\_\_\_\_ hours per week

### Wife:

Occupation: \_\_\_\_\_ Are you Self-Employed? ( ) Yes ( ) No

Name of Company: \_\_\_\_\_ If self employed - # of Employees \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Job Title: \_\_\_\_\_ Job Description: \_\_\_\_\_

Type of Business/Services provided? \_\_\_\_\_

( ) Full Time ( ) Part Time \_\_\_\_\_ hours per week

If you have any additional jobs, please list below:

Name	Employer	Position	Hours per week	Salary
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**Please indicate if your occupation includes the sale of goods or services that can be used by the yeshiva.**

( ) Yes ( ) No    Type of goods or services: \_\_\_\_\_

**EXPLANATIONS**

Report any special circumstances or additional information you would like considered. If a parent is presently unemployed and / or expects an income decrease in 2010, give specific details. Please answer this question as fully as possible. Use additional sheets if necessary.

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**ENERGY SUPPLIER:**

I am not enclosing my Major Energy application because: \_\_\_\_ part of my rent \_\_\_ I work for a different energy supply company

\_\_\_ Major Energy is my energy supplier. My Major Energy account # is \_\_\_\_\_

Amount of total obligation for my children enrolled at YDN (see contract):	\$
Amount of tuition assistance that you are requesting YDN to subsidize.	\$
Total Obligation that you are requesting to pay for all of the students that you have enrolled in YDN.	\$

**AREAS WHERE I CAN VOLUNTEER MY SERVICES:**

(It is understood that all applicants for tuition assistance must volunteer at least 30 hours per school year on any of the below listed activities. Check all that are applicable. Must be completed)

- Calls for Dinner and Ads
- Telephone Squad for non dinner related events
- Traffic control                       Office assistance
- Fund-raising activities e.g  Mailings  Phone Calls     Raffle etc.
- Other \_\_\_\_\_  
(please fill in)

**Rabbinical Reference Contact Information**

Name: \_\_\_\_\_ Address: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

Name of Shul or other organization: \_\_\_\_\_

**AGREEMENT**

AS A TORAH JEW, I HEREWITH AFFIRM THAT THE INFORMATION CONTAINED HEREIN AND THE DOCUMENTS, WHICH I HAVE SUBMITTED HEREWITH, ARE TRUE AND CORRECT. I FULLY UNDERSTAND THAT ACCEPTANCE OF TUITION ASSISTANCE MONEY REQUIRES ME TO PARTICIPATE IN THE YESHIVA'S FUNDRAISING PROJECTS COMMENSURATE WITH THE AMOUNT OF SCHOLARSHIP. I AM AWARE THAT SHOULD THE COMMITTEE FIND ANY INCONSISTENCIES IN MY DECLARATIONS CONCERNING MY FINANCES THAT I WILL FORFEIT ALL RIGHTS TO FINANCIAL ASSISTANCE. IT IS UNDERSTOOD THAT SHOULD MY FINANCIAL CIRCUMSTANCES CHANGE APPRECIABLY AT ANY TIME IN THE FUTURE, I WILL BE EXPECTED TO REIMBURSE TO THE YESHIVA THE FULL AMOUNT OF THE TUITION ASSISTANCE GRANTED. I ALSO UNDERSTAND THAT THE YESHIVA RESERVES THE RIGHT TO REEVALUATE THE TUITION ASSISTANCE GRANTED DURING THE 2010/2011 SCHOOL YEAR, AND A CHANGE IN MY FINANCIAL STATUS REQUIRES MY NOTIFYING THE YESHIVA.

**Signature** \_\_\_\_\_ **Spouse's Signature** \_\_\_\_\_ **Date** \_\_\_\_\_